



**BOYS & GIRLS CLUBS  
OF NASSAU COUNTY**

## CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of Nassau County has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

**Please print or type**

Title \_\_\_\_\_ Name \_\_\_\_\_ Name of Spouse \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name (s) for recognition purposes \_\_\_\_\_

Daytime Telephone \_\_\_\_\_ Evening Telephone \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Date of Birth \_\_\_\_\_

(Please include area code with telephone numbers)

**Relationships with Boys & Girls Clubs of Nassau County**

- Board of Directors (current or past)
- Parent/Grandparent
- Volunteer
- Alumnus
- Friend
- Other \_\_\_\_\_
- Staff

**Gift Information**

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
  - Dollar amount
  - Stock or property
  - Percentage bequest
  - Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Deferred Charitable Gift Annuity
- IRA/Retirement Plan Beneficiary
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:

\$ \_\_\_\_\_ (Optional. Will be treated as confidential.)

The gift is:

- Unrestricted
- Restricted as follows: \_\_\_\_\_
- I/ we wish to remain an anonymous member of The Heritage Club.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reported by: \_\_\_\_\_ Date: \_\_\_\_\_

Title/Position \_\_\_\_\_